

Unifin informs about the resolutions adopted by the General Shareholders Meeting in connection with its Concurso Process

Mexico City, Mexico, October 13, 2023 – UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), informs that, pursuant to the General Shareholders’ Meeting held on October 12, 2023 (the “Shareholders’ Meeting”), several corporate resolutions were adopted in connection with the *Concurso Mercantil* proceeding to which the Company and certain of its subsidiaries are subject, in accordance with the latest proposal for a Restructuring Plan (*Convenio Concursal*) disclosed by the Company as of this date, following the Reestructuring Plan filed by the Conciliador on September 15th (the “*Concurso Plan*”).

In this respect, UNIFIN’s General Shareholders’ Meeting approved, among others, *(i)* the formalization and execution of the exit financing, as approved by Nacional Financiera, S.N.C. and Banco Nacional de Comercio Exterior, S.N.C., following the corresponding governmental approvals in accordance with the terms and conditions presented to the Shareholders’ Meeting; and *(ii)* an increase to the capital stock of the Company consistent with the terms of the proposal contained in the *Concurso Plan* through the issuance of a certain number of ordinary shares representative of the variable portion of the Company’s capital stock, which shall be subscribed and paid by certain recognized unsecured creditors effective as of the Effective Date (as defined below) through the capitalization of certain recognized claims against the Company and certain of its subsidiaries under the *Concurso Mercantil* process (the “Unsecured Convertible Claims”).

Per the resolutions adopted by the Shareholders’ Meetings, *(i)* 85% of the restructured capital stock of the Company will be distributed, pro rata, to the Unsecured Convertible Claims and certain reserves set forth in the *Concurso Plan*; *(ii)* 5% of the restructure capital stock of the Company will be contributed to a trust established for the implementation of the Management Incentive Plan for certain officers and employees; and *(iii)* 10% of the restructured capital stock of the Company will be distributed, pro rata, among the current shareholders of UNIFIN. The implementation and effectiveness of the aforementioned acts are subject to the condition that definitive version of the *Concurso Plan* (which execution by the required majority of the recognized creditors is pending) is approved by the *Concurso Court* and such *Concurso Plan* becomes effective (the “Effective Date”).

The Company continues to support and pursue its reorganization only as a going-concern through the formalization and implementation of a consensual *Concurso Plan*, that maximizes the recoveries of all stakeholders.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused, with the support of its restructuring advisors, *(i)* in the conclusion of constructive strategic negotiations and solutions in connection with its ongoing restructuring proceedings supervised by the Mexican specialized *Concurso Court*, and *(ii)* on maintaining business continuity, achieving business stabilization, and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.